

## DEATH CLAIM FORM - GROUP PARTICIPANT

**Form Completion Instruction:**

- 1) This form may be completed by those having a claim benefits as a person nominated by the Participant, Guardian, Assignee, Trustee or a successor
- 2) Please fill the form with single pen without omissions / deletions
- 3) Please complete the form with legible handwriting, incomplete form may cause delay in processing of claim benefits
- 4) This form should be duly attested by notary public, Nazim of a union council or above, executive of TPL Life Insurance Ltd. - Window Takaful Operations or class 1 officer of the federal/provincial government.

**CHECKLIST OF DOCUMENTS REQUIRED:**

1. Claimant Statement
2. Physician Statement
3. CNIC - Deceased
4. Death Certificate - Hospital
5. Death Certificate - NADRA
6. Treatment Records
7. CNIC Cancellation Certificate – NADRA

**Additional Requirements for Group Life:**

1. Salary Record
2. Attendance Record

**Additional Requirements for Individual Life:**

1. Assignment Letter
2. Original Policy Documents
3. Copy of Passport - Deceased & Claimant (if living abroad)
4. CNIC - Nominee

**Additional Requirement, if Accidental Death:**

1. Copy of Autopsy
2. Copy of FIR
3. Newspaper article covering the accident
4. Medico Legal Report, if any

**\*In order to validate the claim, TPL Life Insurance Limited - Window Takaful Operations reserve the right to ask for further requirements, if deemed necessary.**

## CLAIM FORM A: INFORMATION ABOUT CLAIMANT / POLICY HOLDER

(To be completed by the claimant)

Name of Company / Claimant: \_\_\_\_\_

Takaful Policy Number: \_\_\_\_\_ Policy Period: \_\_\_\_\_

**CLAIM PAYMENT INFORMATION:**

Payment Through : \_\_\_\_\_ Cheque / IBFT

Name: \_\_\_\_\_ Account No.: \_\_\_\_\_

Bank Name: \_\_\_\_\_ Branch Name: \_\_\_\_\_

**If it is through cheque:** \_\_\_\_\_

Title of Cheque \_\_\_\_\_

Amount of Claim: \_\_\_\_\_

**TPL LIFE INSURANCE LTD.**

Window Takatul Operations

19-B, Lane 3, SMCHS,

In the lane of Roomi Masjid

Shahrah-e-Faisal, Karachi, Pakistan.

## PARTICIPANT'S INFORMATION

(To be completed by the claimant)

### PERSONAL DETAIL

Deceased Name : \_\_\_\_\_  
Employee ID : \_\_\_\_\_  
Father's / Husband's Name : \_\_\_\_\_  
Gender: \_\_\_\_\_  
Marital Status: \_\_\_\_\_  
CNIC : \_\_\_\_\_  
Date of Birth of Deceased : \_\_\_\_\_  
Correspondence Address: \_\_\_\_\_

### OCCUPATIONAL DETAIL

Occupation: \_\_\_\_\_  
Designation: \_\_\_\_\_  
Nature of Work : \_\_\_\_\_  
Date of Joining : \_\_\_\_\_  
Annual Salary (PKR): \_\_\_\_\_  
Employer Contact No. : \_\_\_\_\_

Deceased covered with some other Insurance / Takaful Company? (If Yes, provide detail)

Sr. No.	Name of Company	Policy No.	Issuance Date	Address and Contact No.
1				
2				
3				

### EVENT DETAILS

Type of Death: \_\_\_\_\_ Natural / Accidental \_\_\_\_\_ Date of Death: \_\_\_\_\_  
Time of Death: ( \_\_\_\_\_ : \_\_\_\_\_ ) AM/PM \_\_\_\_\_ Place of Death: \_\_\_\_\_  
Duration of Illness: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ TO \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Illness complaint:

Date of Complaint	Details about complaint

Treatment details taken prior to death:

Sr. No.	Name of Hospital / Doctor Treated	Complaint About	Treatment Duration	Contact No.	Correspondence Address
1					
2					
3					

**DECLARATION:** I/We, as a claimant, hereby declare that the information provided in the form are true and complete to the best of my/our knowledge, belief, and record. I also hereby authorize TPL Life Insurance Ltd. - Window Takaful Operations in order to seek information from any doctor, hospital, laboratory, any other organization or person that has any record information or acknowledge of health/treatment and from any other Insurance / Takaful company to which a proposal has any time been made, and the giving of such information.

\_\_\_\_\_  
Claimant Signature

\_\_\_\_\_  
Date of Statement

\_\_\_\_\_  
Name:

\_\_\_\_\_  
Designation & Place of Signature

\_\_\_\_\_  
Stamp

\* This statement must be countersigned by any of the following: notary public, Nazim of a union council or above, executive of TPL Life Insurance Ltd. - Window Takaful Operations or class 1 officer of the federal/provincial government.

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**CLAIM FORM B: PHYSICIAN'S STATEMENT**

(To be completed by the Physician)

**DECEASED INFORMATION:**

Deceased Name: \_\_\_\_\_  
 Father's Name/ Husband's Name: \_\_\_\_\_  
 CNIC #: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_  
 Address of Deceased: \_\_\_\_\_  
 \_\_\_\_\_

**EVENT INFORMATION:**

Date of Death: \_\_\_\_\_ Time of Death: ( \_\_\_\_ : \_\_\_\_ ) AM / PM  
 Place of Death : \_\_\_\_\_ Type of Death : Natural / Accidental  
 Name of Hospital (If died in hospital): \_\_\_\_\_  
 Interval between onset and death: From \_\_\_\_\_ To \_\_\_\_\_ No of Days \_\_\_\_\_  
 Cause of Death: \_\_\_\_\_

Primary Cause:

Secondary Cause:

Any other disease / illness deceased is suffering from but not leads to death? :

**PAST MEDICAL HISTORY:**

First Complaint about current illness: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Last Complaint about current illness: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Prior to current illness, is the deceased in a regular consultation with you? 

Yes / No
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If yes, please provide details:

Have you referred the deceased any other physician or hospital for any treatment?

Yes / No

If yes, please provide following details:

Sr. No.	Name of Physician	Complaint About	Treatment Duration	Contact No.	Correspondence Address
1					
2					
3					

**IF ACCIDENTAL DEATH / SUICIDE:**

Date of Accident: \_\_\_\_\_

Time of Accident: ( \_\_\_\_ : \_\_\_\_ ) AM/PM

Describe event in detail:

Investigation held?	Yes / No	(If yes, please attach findings)
Autopsy Performed?	Yes / No	(If yes, please attach report)

**DECLARATION:**

I \_\_\_\_\_ medical attendant of the life insured \_\_\_\_\_ do hereby declare that to the best of my knowledge and belief the information given herein are true and complete.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date of Statement

\_\_\_\_\_  
Name:

\_\_\_\_\_  
Contact Number

\_\_\_\_\_  
Stamp

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